

## Homeowner Questionnaire

A homeowner quote will be provided not only based on the information we receive from the questions listed below but also a credit report on the owner (s) of the property is required. Please do not hesitate to contact our office if you have questions regarding the quoting process.

Thank-you!

1. Location of the property (#, street, town & zip code)  
Closing date and purchase price if this is a new purchase
2. Year the home was built and # of families (1-4)  
A. Is any part of the home rented out?
3. Names, dates of birth, social security #'s and occupation for the owners of the home
4. Square Footage of the home and # of stories of home
5. Style of home (Cape, Ranch, Colonial, etc)
6. Year of the most recent updates to home on the following:
  - A. Heating
  - B. Roof
  - C. Electrical
  - D. Plumbing
7. What type of heat is used in the home?
8. If oil heat is used, where is the tank located
9. Does the home have circuit breakers or fuses?
10. Does the home have an attached or built in garage and # of cars
11. Does the home have a deck, open porch, closed porch, breezeway or deck? If so, must have all measurements.
12. Does the home have a security system for fire, burglar or both.
13. Does the home have a sprinkler system on the interior of the home.
14. Are there any finished rooms in the basement or attic and if so type or types of rooms
15. Name & address of mortgagee
16. Will any business be conducted on the premises
17. Do you have any pets? If so type and if a dog what breed.  
Has there been any bite history with the dog?
18. Are there any smokers in the household?
19. Is there a pool on the premises?  
If yes is the pool above or in ground.  
Is there a diving board?  
Is there a fence around the pool?
20. Is there a trampoline on the premises?
21. Are there any other structures on the premises, not attached to the home worth more than \$20,000?  
If yes, please describe what type of structure it is and provide the square footage.
22. Is the home near a pond, lake or ocean?  
If yes, please provide the distance to the water
23. Is the home within 500 feet of a fire hydrant?  
If no, how far is the nearest fire hydrant?
24. Is the home within 5 miles of a fire station?  
If no, how far is the nearest fire station?
25. The homeowner policy offers limited coverage for certain classifications of property such as: Jewelry, Fine Arts, Collectibles, Collections, Silverware, Money in the home, computers, gold ware, crystal (breakage is not covered but can be added to the policy) and antiques. Coverage may be scheduled onto the policy for an additional cost.  
Does your current policy provide additional coverage for these items?  
Would you like to add coverage for any of these items?
26. Damage by an earthquake or flood or not covered on the policy, but may be added for an additional cost.  
Would you like either or both of these coverage's?

27. Does the home have any custom features such as skylights, French doors, custom kitchen appliances, hot tub, Jacuzzi, wet bar, central air, central vacuum system, intercom system or imported tile.
28. Have you had any losses within the last 3 years?
29. Do you have any domestic employees (nanny etc)
30. Does the home have a sump pump
31. Would you like coverage for identity fraud?
32. If the property is a condo what does coverage does the association's master policy provide and what is the owner required to insure.
33. During the last 3 years have you filed for foreclosure or bankruptcy?
34. Has any homeowner insurance policy been cancelled during the last 3 years?
35. How many full baths?
36. How many ½ baths?
37. What is the exterior of the house? (Ex. Siding/Wood etc)
38. What is the interior of the house? (Ex. Paint, paneling, wallpaper, etc).
39. Any fireplaces?
40. Any woodstoves?
41. What are the floors covered with? (Ex. Hardwood, tile, carpet etc).